



### Bankruptcy and Creditors' Rights Practice

Crowe & Dunlevy Bankruptcy and Creditors' Rights attorneys represent both debtors and creditors in workouts, prepackaged bankruptcies and traditional bankruptcy proceedings. Crowe & Dunlevy bankruptcy services include:

- Representation of debtors-in-possession in chapter 11 reorganization proceedings.
- Representation of creditors with claims against debtors both within and outside of the bankruptcy context.
- Representation of court appointed committees authorized under the Bankruptcy Code in chapter 11 proceedings.
- Representation of debtors and creditors in chapter 7, 9, 12 and 13 proceedings.

Our attorneys have negotiated and prepared financial instruments in numerous financially distressed situations including letters of credit, guarantees, inter-creditor agreements, debtor-in-possession financing agreements, loan modification agreements, workout agreements, negotiable instruments, collateral liquidation agreements, investor notes, sale leaseback agreements, and factoring agreements.

Our attorneys have substantial experience representing purchasers and structuring transactions for the purchase of distressed businesses and assets in chapter 11 cases. In addition, Crowe & Dunlevy attorneys have represented chapter 11 debtors from the healthcare, energy and retail divisions.

The Bankruptcy and Creditor's Rights practice group is led by Judy Hamilton Morse, an attorney and director in the Firm's Oklahoma City office and she is the head of the Litigation department. Ms. Morse was the longest serving President of Crowe & Dunlevy (from 1997 to 2000) and the first woman ever to head a major Oklahoma-based law firm.

### The Firm

Crowe & Dunlevy is one of the largest law firms in Oklahoma with offices in the state's three largest cities: Oklahoma City, Tulsa and Norman. The Firm was founded in 1902 and has grown to more than 110 lawyers. The Firm's lawyers represent clients in all areas of law, including complex business transactions, litigation in both state and federal courts, litigation and regulatory and administrative proceedings in the area of natural resources, energy and environmental law, and all types of alternative dispute resolution.

#### Our practice areas

Administrative & Regulatory	Healthcare Litigation
Alternative Dispute Resolution	Hospitality Industry, Entertainment & Gaming
Antitrust	Immigration
Appellate Practice	Indian Law & Gaming
Aviation/Aircraft	Insurance
Bankruptcy & Creditor's Rights	Intellectual Property & Technology
Commercial Real Estate	Labor & Employment
Construction Industry	Litigation & Trial Practice
Corporate & Securities	Non-profit/Charitable Foundations
Election & Campaign Finance	Product Liability
Employee Benefits & ERISA	Public Finance
Energy & Natural Resources	Taxation
Environmental	Trusts & Estates
Financial Institutions & Finance	White Collar Crime
Franchising & Distribution	
Healthcare	

#### Industry group contacts

Aviation/Aircraft	J. Robert Kalsu
Commercial Real Estate	Michael S. Laird
Corporate & Securities/M&A	Roger Stong
Energy & Natural Resources	John J. Griffin, Jr.
Environmental	Miles Tolbert
Financial Institutions/Finance	Roger Stong
Healthcare	Karen S. Rieger/Kevin D. Gordon
Insurance	Kevin D. Gordon/Brooke S. Murphy
Indian Law and Gaming	Michael McBride III
Intellectual Property/Technology	Margaret Millikin/ David M. Sullivan
Labor & Employment	Gayle L. Barrett
Litigation & Trial Practice	Judy Hamilton Morse



## Networks

Crowe & Dunlevy's position in the regional and Oklahoma legal markets has led to our selection as the sole Oklahoma member of several networks of attorneys, helping us serve clients with needs throughout the United States and the world. Crowe & Dunlevy is the sole Oklahoma member of these networks.

### Lex Mundi

Our membership in Lex Mundi offers a global perspective when needed, providing an exchange of information and a forum for the discussion of professional and substantive legal developments around the world.

### State Law Resources

State Law Resources is a national network of independent law firms—one from each state and two from the District of Columbia—each selected for their demonstrated abilities in handling administrative, regulatory and government relations issues at the state and federal level.

### Employment Law Alliance

As the most comprehensive network of employment and labor law attorneys in the world, the Employment Law Alliance is comprised of 3,000 leading employment and labor lawyers from each state and more than 100 nations.

### Res Loquitor

Res Loquitor maintains The Select List, a group of law firms that defend life, health, and disability insurance carriers from litigation.

## Quality service at Oklahoma rates

Crowe & Dunlevy clients benefit from high quality, efficient service at reasonable costs. We are sensitive to concerns about growing legal fees and we avoid the practice of staffing cases in a manner in which lawyers provide unnecessary services.

In May 2008, Forbes.com named Oklahoma City the "most recession-proof city" in the nation. In April 2009, Forbes.com named Tulsa the fifth "most livable city" in the nation, and Oklahoma City the sixth. We've known for a long time that Tulsa, Oklahoma City and Norman are the best kept secrets in the nation. Now it appears the rest of the nation is learning why it makes economic sense to do business in Oklahoma.

## Diversity

Crowe & Dunlevy is committed to diversity as a core value. We recognize that diversity is fundamental to our success, as well as the success of our clients, the communities we serve and our judicial system. Crowe & Dunlevy will continue to work to break down barriers to equal opportunity. We celebrate and value the perspectives and varied experiences that enrich a truly diverse workplace.

Crowe & Dunlevy strives to create an atmosphere in which each lawyer and staff person can grow and develop to his or her fullest potential. Crowe & Dunlevy knows that diversity fosters an environment for creative thinking, and innovative solutions to client problems. Diversity is essential to the success of its legal practice because it allows Crowe & Dunlevy to best serve its clients. Crowe & Dunlevy strives to be a model of diversity that others will follow

## Leadership in the community

The Crowe & Dunlevy Foundation was created in 1985 to provide financial support to a wide variety of deserving charitable and non-profit organizations. To date, over 500 arts, education, social services, healthcare and civic organizations have benefited from the Foundation's giving. In addition, our attorneys and professionals volunteer their time and talent, many holding board and other leadership positions.

## Locations

Oklahoma City  
20 North Broadway  
Suite 1800  
Oklahoma City, OK 73102  
(405) 235-7700

Tulsa  
500 Kennedy Building  
321 South Boston Avenue  
Tulsa, OK 74103  
(918) 592-9800

Norman  
The HiPoint Office Building  
2500 South McGee  
Suite 140  
Norman, OK 73072  
(405) 321-7317

[www.crowedunlevy.com](http://www.crowedunlevy.com)

## Contact information

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